

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to the course of action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

Bursa Malaysia Securities Berhad takes no responsibility for the information contained in this Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.



SOLARVEST HOLDINGS BERHAD
Registration No. 201701033607 (1247778-U)
(Incorporated in Malaysia)

NOTICE TO WARRANT HOLDERS

IN RELATION TO THE

EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS A 2021/2026 (“WARRANTS”)

(Stock Name: SLVEST-WA)

(Stock Code: 0215WA)

IMPORTANT RELEVANT DATES

Last day, date and time for trading of Warrants	: Monday, 9 February 2026 at 5.00 p.m.
Day, date and time of suspension of trading of Warrants	: Tuesday, 10 February 2026 at 9.00 a.m.
Last day, date and time for transfer into depositor’s CDS account	: Friday, 20 February 2026 at 4.30 p.m.
Last day, date and time for exercise of Warrants	: Friday, 27 February 2026 at 5.00 p.m.
Day, date and time of expiry of Warrants	: Friday, 27 February 2026 at 5.00 p.m.
Day, date and time for delisting of Warrants	: Monday, 2 March 2026 at 9.00 a.m.

This Notice is dated 27 January 2026

DEFINITIONS

Except where the context otherwise requires, the following definitions shall apply throughout this Notice:

Act	:	Companies Act 2016, as amended from time to time and any re-enactment thereof
Board / Directors	:	Board of Directors of the Company
Bursa Depository	:	Bursa Malaysia Depository Sdn. Bhd. [Registration No. 198701006854 (165570-W)]
Bursa Securities	:	Bursa Malaysia Securities Berhad [Registration No. 200301033577 (635998-W)]
CDS	:	Central Depository System
CDS Account	:	An account established by Bursa Depository for a Depositor for the recording of credit and debit entries of securities and for dealing in such securities by the Depositor
Deed Poll	:	The deed poll executed by the Company on 23 February 2021 to constitute the Warrants 2021/2026 and to govern the rights of the Warrant Holders
Depositor	:	Holder of a CDS Account
Exercise Form	:	The form in respect of the exercise of Warrants 2021/2026 as set out in this Notice
Exercise Money	:	The amount payable by the Warrant Holder calculated by multiplying the Exercise Price by the aggregate number of new Shares in respect of which the Exercise Rights are being exercised at the same time
Exercise Period	:	The period commencing from and inclusive of the date of issuance of the Warrants 2021/2026 i.e. 1 March 2021 and ending at 5.00 p.m. on 27 February 2026. Any Warrants which are not exercised at the close of business of the Expiry Date will thereafter lapse and cease to be valid
Exercise Price	:	RM1.00 payable in cash in respect of each new Share to which a Warrant Holder will be entitled to subscribe for upon exercise of the Exercise Rights or such adjusted price as is applicable, in accordance with the conditions of the Deed Poll
Exercise Rights	:	The rights of a Warrant Holder to subscribe for one (1) new Share for each Warrant 2021/2026 at the Exercise Price during the Exercise Period, upon the terms of and subject to the conditions of the Deed Poll
Expiry Date	:	Expiry date of the Warrants 2021/2026 which falls on 27 February 2026 at 5.00 p.m.
Issue Date	:	1 March 2021
Listing Requirements	:	Main Market Listing Requirements of Bursa Securities, as may be amended from time to time
LPD	:	2 January 2026, being the latest practicable date of this Notice

DEFINITION (CONT'D)

Market Day(s)	:	A day on which the stock market of Bursa Securities is open for trading in securities, which may include a Surprise Holiday
New Share(s)	:	New Shares which are issued by the Company and credited into a CDS Account of a Warrant Holder arising from the exercise of the Exercise Rights by the Warrant Holder in accordance with the Deed Poll dated 23 February 2021
Notice	:	This Notice to Warrant Holders in relation to the expiry and final exercise of Warrants 2021/2026 dated 27 January 2026
Record Date	:	The date as at the close of business on which shareholders must be registered in the register of members or Record of Depositors in order to participate in any dividends, rights, allotment or other distributions that may be declared by the Company
Record of Depositors	:	The record of depositors provided by Bursa Depository to the Company under the Rules of Bursa Depository
RM and sen	:	Ringgit Malaysia and sen respectively
Rules	:	Rules of Bursa Depository (as revised and amended from time to time) and shall include all Procedure Manual (as defined in the Rules) for the time being of Bursa Depository
Solarvest or Company	:	Solarvest Holdings Berhad Registration No. 201701033607 (1247778-U)
Solarvest Share(s) or Share(s)	:	Ordinary share(s) in Solarvest
Share Registrar	:	Tricor Investor & Issuing House Services Sdn. Bhd. Registration No. 197101000970 (11324-H)
Surprise Holiday	:	A day that is declared as a public holiday in the Federal Territory of Kuala Lumpur that has not been gazetted as a public holiday at the beginning of the calendar year
Warrants 2021/2026 Warrants	or :	Solarvest's existing warrants issued on 1 March 2021 pursuant to the terms and conditions of the Deed Poll and will expire on 27 February 2026 at 5.00 p.m.
Warrant Holder(s)	:	Holder(s) of Warrants 2021/2026 whose name is registered in the Record of Depositors of Solarvest

All references to “**you**” or “**your**” in this Notice are to the Warrant Holders of Solarvest.

Words incorporating the singular shall, where applicable, include the plural and vice versa and words incorporating the masculine gender shall, where applicable, include the feminine and neuter genders and vice versa.

Reference to persons shall include a corporation, unless otherwise specified. Any reference in this Notice to any statute is a reference to that statute as for the time being amended or re-enacted. Any reference to a time of day in this Notice shall be a reference to Malaysian time, unless otherwise specified.

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SOLARVEST
SOLARVEST HOLDINGS BERHAD
Registration No. 201701033607 (1247778-U)
(Incorporated in Malaysia)

Registered Office:

No. D-09-02, Level 9, EXSIM Tower, Millerz Square @ Old Klang Road, Megan Legasi, No. 357, Jalan Kelang Lama, 58000 Kuala Lumpur, Wilayah Persekutuan, Malaysia.

27 January 2026

Board of Directors:

Dato' Che Halin Bin Mohd Hashim (*Independent Non-Executive Chairman*)
Lim Chin Siu (*Managing Director*)
Tan Chyi Boon (*Executive Director*)
Dato' Chong Chun Shiong (*Executive Director and Group Chief Executive Officer*)
Liew Chee Ing (*Executive Director and Group Chief Strategy Officer*)
Dato' P'ng Soo Hong (*Independent Non-Executive Director*)
Fong Shin Ni (*Independent Non-Executive Director*)
Gan Teck Hooi (*Independent Non-Executive Director*)
Azian Binti Mohd Yusof (*Independent Non-Executive Director*)

To: Our Warrant Holders

Dear Sir/Madam,

NOTICE ON EXPIRY AND LAST DATE FOR EXERCISE OF WARRANTS 2021/2026

NOTICE IS HEREBY GIVEN THAT pursuant to the terms and conditions as stipulated in the Deed Poll, the Exercise Rights of the Warrants will expire at **5.00 p.m. on Friday, 27 February 2026.**

Accordingly, Warrant Holders who intend to exercise their Warrants are advised to submit the documents referred to in Section 4 of this Notice to the Share Registrar no later than 5.00 p.m. on the Expiry Date.

The total number of outstanding Warrants as at the LPD was 11,589,715.

WARRANT HOLDERS SHOULD NOTE THAT WARRANTS WHICH ARE NOT EXERCISED BY THE EXPIRY DATE WILL LAPSE AND BECOME NULL AND VOID AND SHALL CEASE TO BE EXERCISABLE AFTER THE EXPIRY DATE. ACCORDINGLY, THE WARRANTS WILL BE REMOVED FROM THE OFFICIAL LIST OF BURSA SECURITIES WITH EFFECT FROM 9.00 A.M. ON MONDAY, 2 MARCH 2026.

Warrant Holders are advised to read carefully the procedures set out below:

1. SUSPENSION OF TRADING AND LAST DAY FOR TRADING

Trading of the Warrants on Bursa Securities will be suspended with effect from 9.00 a.m. on Tuesday, 10 February 2026 until the Expiry Date. Hence, the last day and time for trading of the Warrants will be at 5.00 p.m. on Monday, 9 February 2026.

2. EXERCISE PRICE

The Exercise Price of the Warrants is RM1.00 for every one (1) new Share. For illustration purposes, if a Warrant Holder exercises 100 Warrants, the full Exercise Money payable shall be RM100.00 for 100 new Shares.

As at the LPD, the last closing price of the Warrants was RM2.12, while the last closing price of Solarvest Shares was RM3.12. Accordingly, the Warrants were in-the-money as at the LPD.

3. PAYMENT OF EXERCISE PRICE

Remittance for the Exercise Money must be made in full, payable in Ringgit Malaysia via a banker's draft or cashier's order drawn on a bank in Malaysia or money order drawn in Malaysia or postal order drawn on bank or post office operating in Malaysia payable to "**SOLARVEST HOLDINGS BERHAD WARRANTS-A**" crossed "**A/C Payee Only**" and endorsed on the reverse side with the name, NRIC No./Company No./Passport No./Armed Forces No./Police Personnel No., address and the CDS account number of the Warrant Holder.

4. EXERCISE OF EXERCISE RIGHTS

If you are a Warrant Holder and wish to exercise your Exercise Rights, you should BEFORE 5.00 p.m. on Friday, 27 February 2026:

- (i) Complete and sign the enclosed Exercise Form.

Copies of the Exercise Form can be obtained from our Share Registrar during office hours on Mondays to Fridays from 8.30 a.m. to 5.30 p.m. (except on public holidays); and

- (ii) Deliver to our Share Registrar the following documents:-

- (a) the duly completed Exercise Form;
- (b) remittance for the full Exercise Money as stated in Sections 2 and 3 above; and
- (c) remittance of a processing fee of RM21.60 (inclusive of 8% sales and service tax) for each Exercise Form via a cheque or banker's draft or cashier's order drawn on a bank in Malaysia or money order drawn in Malaysia or postal order drawn on bank or post office operating in Malaysia, payable to "**Tricor Investor & Issuing House Services Sdn Bhd**" or in cash should you deliver the documents by hand.

The Company shall within eight (8) Market Days from the date of receipt of the duly completed Exercise Form together with the requisite payment, allot and issue the new Shares pursuant to the exercise of Warrants, despatch notices of allotment to the Warrant Holders exercising their Warrants and make an application to Bursa Securities for the quotation of such new Shares.

The new Shares to be issued pursuant to the exercise of Warrants shall, upon allotment and issue, rank equally in all respects with the then existing issued ordinary shares of the Company except that they shall not be entitled to any dividends or any other distributions which may be declared unless the date of allotment of the new Shares is on or before the Record Date.

5. BOOK CLOSURE DATE IN RELATION TO THE EXPIRY AND FINAL EXERCISE OF THE WARRANTS

FURTHER NOTICE IS HEREBY GIVEN THAT in relation to the Warrants:

- (a) Bursa Depository will not be accepting any requests for the ordinary transfer of Warrants for the period commencing 4.30 p.m. on Friday, 20 February 2026 up to the Expiry Date.
- (b) Warrant Holders will qualify for entitlement to subscribe for new Shares in respect of:
 - (i) Warrants transferred into the depositor's CDS account before 4.30 p.m. on Friday, 20 February 2026 in respect of ordinary transfers; or
 - (ii) Warrants bought on Bursa Securities on or before 5.00 p.m. on Monday, 9 February 2026, being the last day of trading of the Warrants.

6. EXPIRY OF WARRANTS

Warrant Holders should note that:

- (a) if their Exercise Rights are not exercised and the relevant Exercise Form together with the remittances as stated in Section 4(ii) above, are not delivered to our Share Registrar by 5.00 p.m. on the Expiry Date, the Exercise Rights will lapse and become null and void and cease to be exercisable thereafter; and
- (b) all unexercised Warrants remaining in a depositor's CDS account after 5.00 p.m. on the Expiry Date will be debited from the respective depositor's CDS account on Monday, 2 March 2026.

7. DIRECTORS' RESPONSIBILITY STATEMENT

This Notice has been seen and approved by the Board and they collectively and individually accept full responsibility for the accuracy of the information given in this Notice and confirm that after making all reasonable enquiries and, to the best of their knowledge and belief, there are no other facts, the omission of which, would make any statement herein misleading.

8. ENQUIRIES

Should you have any query concerning this Notice, please contact the Share Registrar during office hours on Mondays to Fridays from 8.30 a.m. to 5.30 p.m. (except on public holidays):

Tricor Investor & Issuing House Services Sdn. Bhd.

Address : Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, Wilayah Persekutuan, Malaysia.
Tel no. : +603 2783 9299
Email : is.enquiry@vistra.com

Yours faithfully

For and on behalf of the Board of
SOLARVEST HOLDINGS BERHAD

Dato' Che Halin Bin Mohd Hashim
Independent Non-Executive Chairman

(Exercise Form)

**SOLARVEST HOLDINGS BERHAD
(Registration No. 201701033607 (1247778-U))**

(To be executed and lodged in accordance with the Deed Poll to exercise the Exercise Rights represented by the Global Warrant Certificate)

Expiry Date	Exercise Price	Exercise Period
27 February 2026	RM 1.00	2021/2026 (5 YEARS)

Particulars of Depositors : _____
*Name of Depositor (Applicant) : _____
* Old IC/Passport/Armed Forces/Police Personnel/Registration No. : _____
* New NRIC No./Company No. : _____
*Correspondence address of depositor : _____

Contact Number : _____

All information given above must be as per information in the records of Bursa Malaysia Depository Sdn Bhd ("**Bursa Depository**")

To: The Registrar of Solarvest Holdings Berhad
Tricor Investor & Issuing House Services Sdn Bhd
Registration No. 197101000970 (11324-H)
Unit 32-01, Level 32
Tower A, Vertical Business Suite
Avenue 3, Bangsar South
No. 8 Jalan Kerinchi
59200 Kuala Lumpur

I/We, the undersigned, being the Warrant Holder of the Warrants:

- (1) hereby irrevocably elect, upon and subject to the provisions of the Deed Poll dated the day of [] and any deed supplemental thereto, to exercise the Exercise Rights in respect of /all* of the New Shares of the Company to which the Warrants relates and to subscribe and make payment as provided below for such number of the New Shares to be issued upon the exercise of the Warrants to which this Exercise Form relates at the Exercise Price for each New Share, and agree to accept such New Shares subject to the terms of the Memorandum and Articles of Association of the Company;
- (2) hereby make payment in full for such New Shares by the attached banker's draft or cashier's order or money order or postal order amounting to RM drawn on a bank or post office operating in Malaysia made out in favour of "**SOLARVEST HOLDINGS BERHAD WARRANTS-A**", crossed A/C Payee only and endorsed on the reverse side with the name and address of the Warrant Holder(s). Payment shall be made free of bank commission, outstation charges or any other payments due to the issuing financial institution;
- (3) hereby authorise you to instruct Bursa Malaysia Depository Sdn. Bhd. to debit the quantity(ies) of Warrants specified below from my/our Securities Account(s) in the exercise of my/our rights as specified below in accordance with the provisions of the Deed Poll;
- (4) hereby confirm that the Warrants intended for the exercise of the Exercise Rights are or have been designated as "free securities" in my/our Securities Account(s).

- (5) hereby confirm and declare that the information set out hereinabove is true and correct and is identical with the information in the records of Bursa Malaysia Depository Sdn. Bhd. with regard to my/our Securities Account(s) and further agree and confirm that in the event the information aforesaid differs from the information in Bursa Malaysia Depository Sdn. Bhd.'s records as mentioned earlier, the exercise of my/our rights hereunder may be rejected;
- (6) hereby authorise you to instruct Bursa Malaysia Depository Sdn. Bhd. to credit the quantity(ies) of New Shares specified below into my/our Securities Account(s) stated below and for the notice of allotment to be despatched to me/us by ordinary post at my/our risk to the correspondence address mentioned in the records of Bursa Malaysia Depository Sdn. Bhd.;
- (7) hereby confirm that after the submission of this form to the Company, I/we shall not dispose, transfer or charge or allow the disposal, transfer or charge of the Warrants intended for the exercise of the Exercise Rights herein, until the exercise is completed by the debiting of such Warrants from my/our Securities Account(s) or the exercise is rejected by the Company, whichever shall be applicable; and
- (8) hereby undertake to fully indemnify the Company and Registrar against any loss, damage, liability, cost or expense (including legal costs on a solicitor and client basis) that may be suffered or incurred by the Company or the Registrar as a result of any demand, actions or proceedings made in respect of or arising from the debiting of the Warrants from my/our Securities Account(s), in reliance by you on this Exercise Form.
- (9) hereby warrant and represent that I/we* have complied with all exchange control and other legal requirements applicable to the exercise of the Exercise Rights under the Exercise Form and any directions or instructions given in this Exercise Form.

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SOURCE ACCOUNT FOR DEBITING WARRANTS AND TARGETED ACCOUNT FOR CREDITING NEW ORDINARY SHARES

Number of Warrants to be debited

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Number of new Ordinary Shares to be credited

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CDS Account Number

				-					-										
--	--	--	--	---	--	--	--	--	---	--	--	--	--	--	--	--	--	--	--

If warrant holder is an individual

If warrant holder is a Corporation

The Common Seal was hereunto affixed in the presence of:-

.....
Signature

.....
Director

.....
Director/Secretary

- * Please complete and/or delete as applicable.
- ** The Bursa Malaysia Depository Sdn. Bhd. does not recognise joint account holders and therefore please indicate the number of the New Shares to be credited into the individual Securities Account of the respective joint holders.

Notes:-

1. In the case of a corporation, this Exercise Form has to be signed by affixing its common seal in accordance with its Memorandum and Articles of Association, certified true copies of which, and certified true copy of the resolution of its directors authorising the use and affixation of its common seal, must be lodged together with this Exercise Form.
2. No scrip will be issued to the Depositor as the result of any exercise of the Exercise Rights herein.
3. No Depositor shall be allowed to instruct the crediting of the New Shares into a Securities Account other than the one from which the Warrants are debited.
4. In exercising the Exercise Rights represented by the Warrants, the Depositor shall be responsible to ensure compliance with any exchange control or other statutory requirements for the time being applicable and in force.
5. The terms and expressions used in this Exercise Form will have the same meaning as defined in the Deed Poll constituting the Warrants.
6. A processing fee of RM 21.60 (inclusive of 8% SST) per securities account shall be payable to "Tricor Investor & Issuing House Services Sdn Bhd" for debiting the Warrant and crediting the new ordinary shares of the Issuer.
7. On the expiry date, any Exercise Rights which have not been exercised and the Exercise Form with appropriate remittance not delivered to the Registrar will lapse and every Warrant will cease thereafter to be valid for any purpose.

ADA means "Authorised Depository Agent".

Registrar : **Tricor Investor & Issuing House Services Sdn. Bhd.**
Registration No. 197101000970 (11324-H)
Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue
3, Bangsar South, No.8, Jalan Kerinchi, 59200 Kuala Lumpur

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